

**Alexander Orthopaedic Associates**

**MVA / Pedestrian Accident Form**

*Please complete this form in addition to principle intake if your visit is in relation to an accident.*

Patient Name: \_\_\_\_\_

Today's Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Date of Accident: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

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***Please complete all fields. If it does not apply, please mark N/A***

Were you the: driver / passenger / pedestrian

Were you struck from: behind / front / drivers side / passenger side / other

Did another car stike yours? Yes / No

Did your car strike another car? Yes / No

Were you wearing your seatbelt? Yes / No

Was a citation issued to you? Yes / No

Did airbags deploy? Yes / No

Did you go to the hospital? Yes / No

By Ambulance? Yes / No / N/A

Did you lose consciousness? Yes / No / I don't recall

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**What part of the body did you injure? (Please specify right or left)**

\_\_\_\_\_  
\_\_\_\_\_

**Please circle the symptoms you've been experiencing since this accident.**

Headache

Tingling in Arms

Buzzing in Ears

Neck Pain

Tingling in Legs

Loss of Balance

Neck Stiffness

Numbness in Toes

Fainting

Dizziness

Numbness in Fingers

Diarrhea

Back Pain

Shortness of Breath

Stomach Upset

Back Stiffness

Fatigue

Constipation

Nervousness

Light Sensitivity

Cold Sweats

Chest Pain

Loss of Memory

Fever

Sleep Disruption

Ringing Ears

Other

**What is your chief complaint today?**

\_\_\_\_\_

Have you been treated for this accident? Yes / No

If yes, by whom? (list all doctors, physical therapists, Hospital ER, etc.)

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**Are you taking any medications for this injury? Please list.**

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**Have you had any diagnostic testing for this injury? (MRI, CT, X-Ray) Please indicate facility and date.**

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**Rate your pain by circling the number that best describes your pain at it's worst**

No pain - 0 1 2 3 4 5 6 7 8 9 10 - Pain as bad as you can imagine

**Rate your pain by circling the number that best describes your pain on average**

No pain - 0 1 2 3 4 5 6 7 8 9 10 - Pain as bad as you can imagine

**What makes your pain better?**

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**What makes your pain worse?**

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**Have you missed work? Please list dates**

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**Is your condition preventing you from participating in certain activities? Yes / No - Please list.**

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**Have you had any previous injuries not related to this accident? (Previous auto accidents, fractures, surgeries, etc.) Please list the year.**

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**INSURANCE COMPANY:** \_\_\_\_\_

For and in consideration of the above-mentioned provided agreeing to pursue my insurance provider for payment of benefits due me and not requiring prepayment for services. I hereby irrevocably assign to the aforementioned medical provided (Alexander Medical Group, PLLC) any Personal Injury Protection benefits I may have in accordance with Florida Statue 627.756(5). This in includes any benefits from my insurance company or any other entity that may be responsible for expenses incurred, and I authorize the provider to prosecute said action and collect legal expenses as they see fit. This DOCUMENT CONSTITUTES AN ASSIGNMENT OF BENEFITS. I hereby further give a lien to the Provider against any and all insurance benefits named herein, and any and all proceeds of any settlement, judgment or verdict, which may be paid to me as a result of the injuries or illness for which the Provider has treated me. This is to act as an irrevocable assignment of my rights and benefits to the extent of the services provided. I agree to cooperate with the Provider and any attorney that the Provider chooses and to do all things reasonable to effect payment of the bills by the insurance company to the Provider including, but not limited to, disclosing patient's medical condition and treatment. This assignment concerns only the bills for the Provider and those costs (including, but not limited to attorney's fees, court costs and interest) necessary in procuring payment form the above named insurance company, etc. This assignment is not intended to assign any other causes of action that may belong to the undersigned patient. I agree to pay any applicable deduction or co-payment not covered by the PIP insurance coverage. I understand that this is a benefit and convenience to me in that the Provider will pursue collection against the insurance company on my behalf. I hereby instruct and direct my insurance company to pay my benefits by check, made payable to and mailed to the Provider at the address listed above. If my current policy prohibits direct payment to doctors, then I hereby instruct and direct my insurance company to make the check payable to me and mail it to the Provider at the address listed above. Furthermore, I hereby give the Provider limited power of attorney to endorse/sign my name on any and all checks for payment to the Provider. This agreement is intended to serve as an assignment of the patient's rights and benefits under his/her aforementioned insurance policy in favor of the Provider, if any language within this agreement has the effect of invalidating this assignment, that language shall be deemed void and the assignment shall remain in full force and effect. A photocopy of this assignment shall be considered as effective and valid as the original.

\_\_\_\_\_  
PRINTED NAME

\_\_\_\_\_  
PATIENT SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
WITNESS SIGNATURE

\_\_\_\_\_  
DATE

# Alexander Orthopaedic Associates

12416 66<sup>th</sup> Street North, Suite A. Largo, Fl. 33773  
2438 Dr. ML King Jr Street North St Petersburg, FL 33704  
1532 Oakfield Dr. Brandon, FL 33511  
(P) 727-547-4700 (F) 727-394-8661

## **MEDICAL RECORDS RELEASE AGREEMENT AND HEALTH INSURANCE DISCLOSURE**

Patient Name: \_\_\_\_\_

Date of Injury: \_\_\_\_\_

I hereby authorize Alexander Orthopaedic Associates (AOA) to furnish my attorney of record, with a full report of my examination, diagnosis, imaging, treatment, prognosis, etc. concerning the injury/illness for which I am treated.

A photocopy of this document shall be sufficient to authorize any person having medical treatment, services, or supplies pertaining to me, to release copies of the same to Alexander Orthopaedic Associates (AOA) or any insurer providing coverage in connections with processing any claim pertaining to payment for care. A photocopy of this document shall be as binding as an original signature page.

If I currently do not have an attorney, but retain an attorney in the future, or change my attorney of record, I understand I am responsible for communicating that change to AOA as soon as possible.

I constitute and appoint AOA to endorse any checks, drafts, or money orders written in both our names where such check is in payment for services regarding my injury. Furthermore, I allow AOA to sign any document that will be necessary to enhance, expedite, and / or allow payment to said provider. This may include insurance forms and other statements.

I understand that I may have health insurance or be a member of an HMO and that I may be a third party beneficiary of an agreement between my health insurer. After careful consideration, it is my decision to decline benefits available through my personal or group health insurance. I understand the reason for this is related to properly pre-approving care, timely filing limits of claims, and other such standards and rules pertaining to health insurance payments. By signing this acknowledgement, I knowingly waive any rights I may have as a third party beneficiary to any agreements my healthcare provider may have with any insurance company.

If I have Medicare Insurance and I am treating for a liability related injury, I understand that the provider has a choice of billing the liability insurer, filing a lien against the court settlement, or billing Medicare. I authorize AOA to release to the Centers of Medicare (CMS) any information needed to determine these benefits, or benefits payable to related services. I agree to pay any portion of my charges that my Medicare carrier deems my responsibility.

I am also fully aware that in the event of an unfavorable judgment in my personal injury matter, I am responsible for all charges incurred for my care at AOA.

Today's Date: \_\_\_\_\_

Patient Printed Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_

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## PATIENT FINANCIAL AGREEMENT & AUTHORIZATION FOR LIEN ON SERVICES

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date of Accident

In the event that I, \_\_\_\_\_ recover funds from a settlement of my claim relating to the accident dates above, I direct my attorney to withhold from my settlement sufficient funds to pay for all medical care provided by Alexander Medical Group, LLC dba Alexander Orthopaedic Associates FEIN#16-1626040, up to the lesser of a.) funds received from the recovery of the above named patient / client or b.) the balance of the account, unless otherwise approved.

My attorney will use his / her best efforts to request a confirmation of my account balance when the recovery is imminent.

If the net recovery of settlement is less than the total outstanding charges owes to all healthcare providers covered by a letter of protection or any other lien holder, excluding Medicare or Medicaid, Alexander Orthopaedic Associates has priority to have the account balance paid first, after attorney fees and costs.

In the event that I am no longer represented by an attorney, I authorize any and all lien holders to pay Alexander Orthopaedic Associates directly, for all funds due on my account related to the above accident.

I understand that if I object to the amount of the bill, my attorney or any other lien holder will withhold an amount sufficient to pay my bill in a trust account. My attorney or any other lien holder will not thereafter pay any portion of the funds withheld, either to the doctor or myself, until a written agreement is made by all parties involved. The only exception is an Order of Court competent jurisdiction directing that such funds be paid to either myself, or Alexander Orthopaedic Associates.

By signing below, I have read and understand the above written statements. I authorize my attorney to protect my bills for the treatment outlined above. I also understand and agree that I am ultimately responsible to Alexander Orthopaedic Associates for the payment of all services rendered for my benefit.

\_\_\_\_\_  
Name of Representing Attorney

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

### OFFICE USE ONLY

\_\_\_\_\_ Patient given copy of Financial Agreement / Lien on Services

\_\_\_\_\_ Copy faxed to Representing Attorney

Alexander Orthopaedic Associates

New Patient Information:

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Social Security # \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Please circle: M or F Race: \_\_\_\_\_ Language \_\_\_\_\_  
Ethnicity \_\_\_\_\_ Single Married Divorced Widowed  
Primary Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Secondary Home Address: - \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone#: \_\_\_\_\_

EMERGENCY CONTACTS:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_  
*If you have a spouse:*  
Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Social Security # \_\_\_\_\_ Employer: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

INSURANCE INFORMATION

Primary Insurance: \_\_\_\_\_ Effective Date: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Telephone # \_\_\_\_\_  
Name of Insured: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_  
ID # \_\_\_\_\_ Group # \_\_\_\_\_  
Subscribers SS#: \_\_\_\_\_ Subscribers DOB: \_\_\_\_\_  
Please Circle: **HMO PPO Other**

Secondary Insurance: \_\_\_\_\_ Effective Date: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Telephone # \_\_\_\_\_  
Name of Insured: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_  
ID # \_\_\_\_\_ Group # \_\_\_\_\_  
Subscribers SS#: \_\_\_\_\_ Subscribers DOB: \_\_\_\_\_  
Please Circle: **HMO PPO Other**

Did your injury occur at work? (Please circle) **Yes No** if yes, Date of injury \_\_\_\_\_  
Is your injury from an auto accident? (Please circle) **Yes No** if yes, Date of injury \_\_\_\_\_  
Are you being represented by an attorney? (Please circle) **Yes No**  
if yes, Name of attorney \_\_\_\_\_ Phone # \_\_\_\_\_

## MRI REFERRAL DISCLOSURE

In the course of your treatment, an x-ray, MRI, CT, bone scan, bone density scan, or other ancillary studies may be necessary and ordered. Alexander Medical Group, LLC, dba Alexander Orthopaedic Associates in accordance with the Patient Protection and Affordable Care Act, as modified by the Health Care and Education Reconciliation Act of 2010, ("PPACA") Section 6003, informs you that it is your choice to have the study done at our facility or at the facility of your preference.

A written list of such facilities in the area is provided below.

<b>Advanced Medical Imaging</b>	<b>727-398-5999</b>	<b>Palms of Pasadena</b>	<b>727-341-7890</b>
<b>Bardmoor Imaging</b>	<b>727-461-8555</b>	<b>Pinellas High Field Imaging</b>	<b>727-347-4674</b>
<b>Central MRI</b>	<b>727-381-4674</b>	<b>Rose Radiology</b>	<b>727-531-5444</b>
<b>Largo Medical Center</b>	<b>727-588-5850</b>	<b>St. Petersburg General</b>	<b>727-341-4808</b>
<b>National PET Scan</b>	<b>727-471-1000</b>	<b>Tampa Bay Imaging (TBI)</b>	<b>727-545-9674</b>
<b>Gateway</b>	<b>727-525-2121</b>	<b>Westcoast Radiology</b>	<b>727-446-6760</b>

Please print and sign your name below to acknowledge your understanding of the above statements.

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Print Name

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Signature

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Date



ALEXANDER **ORTHOPAEDIC** ASSOC.

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## Alexander Orthopaedic Associates Disclosure of Policies

### **Financial Policy:**

Alexander Orthopaedic Associates participates with many forms of health insurance, such as HMO's, PPO's, Workman's Compensation and Medicare. However, few insurance carriers cover all medical costs and a balance on your account may result from co-payments, co-insurance, deductibles, or non-covered services. The patient is responsible for full payment of any and all balances deemed "patient responsibility" by their insurance carrier. We will file medical insurance claims as a courtesy to our patients.

**Motor Vehicle and Worker's Compensation:** In order for our office to submit your claims for you, you must provide us with the following information: insurance company name, address and telephone number, as well as your claim number, date of accident and claims adjuster's name. In the event that your insurance denies or terminates your benefits, you will be responsible for full payment for services rendered. Please note for all Workers' Compensation patients, your initial appointment must be scheduled by your nurse case manager or Worker's Compensation adjustor. Authorization must be received prior to the initial office visit. Motor Vehicle patients, please note prior to your initial office visit your auto benefits must be confirmed and verified by our office.

### **Payment Policy:**

All co-payments, co-insurance, and deductibles are paid at the time of service to help control costs of medical care. Payments may be made by cash, check, Visa, MasterCard, American Express, and Discover. For larger amounts, such as surgical fees not covered by insurance, AOA will work with you to arrange a payment plan. Self pay patients and Surgical Pre-pay patient's payments will only be accepted via credit card, cash payment, and/or money orders.

### **Treatment of Patients:**

Throughout your treatment at AOA, the medical providers may order diagnostic testing to help determine your diagnosis or create a better treatment plan for you, the patient. These tests include lab work, x-rays, MRI's, CT scans, Bone Scan's, etc. Failure to schedule or obtain the recommended diagnostic studies in a timely manner or to schedule a follow up appointment to review the diagnostic tests in a timely manner; will constitute as a breach of our recommendations and is Against Medical Advice (AMA). Therefore, AOA employees and medical providers will not be held responsible for lack of patient responsibility and purposeful disregard of our medical recommendations. Non-compliance may result in an adverse complication to the patient's medical result/ outcome.

Alexander Orthopaedic Associates notifies you that our providers may be involved in education, research, development and/ or consulting with regards to Orthopaedic products and the Orthopaedic industry; therefore the providers may benefit directly or indirectly from such educational, research, development and/ or consulting relationships. This will not conflict with the best interest of the patient and/or their medical condition/ diagnoses.

Alexander Orthopaedic Associates notifies you that some or all providers may or may not carry Medical Malpractice Insurance.



**AUTHORIZATION FOR  
RELEASE OF  
CONFIDENTIAL INFORMATION**  
(PURSUANT TO 45.C.F.R.164.508)  
(T) 727-547-4700 (F) 727-394-8661

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Last 4 digits of Social Security Number: \_\_\_\_\_ MR#: \_\_\_\_\_  
Patient Phone Number: \_\_\_\_\_ (Personnel to Fill out)

I authorize to release **medical, psychiatric, alcohol and/or drug abuse, HIV testing, ARC and/or AIDS diagnosis, eating disorder information** or any other medical records of a sensitive nature:(Pursuant to 42.C.F.R.2.31)

**This will authorize:** \_\_\_\_\_ (Name of facility/entity to provide records)

**To Release To:**

**To Release To:**

Alexander Orthopaedic Associates  
12416 66<sup>th</sup> Street No Suite A  
Largo, FL. 33773

For the purpose of \_\_\_\_\_

Please disclose the exact information selected below:

**Entire Medical Record**, excluding \_\_\_\_\_

**Date(s) of Service:**

**Check all that apply:**

<input type="checkbox"/> Laboratory Reports	<input type="checkbox"/> Medication Sheets	<input type="checkbox"/> Operative Reports
<input type="checkbox"/> Radiology Reports	<input type="checkbox"/> Facesheet	<input type="checkbox"/> Pathology
<input type="checkbox"/> Progress Notes	<input type="checkbox"/> History and Physical	<input type="checkbox"/> Emergency Report
<input type="checkbox"/> Physician Orders	<input type="checkbox"/> Discharge Summary	<input type="checkbox"/> EKG Report
<input type="checkbox"/> Nurses Notes	<input type="checkbox"/> Consultations	<input type="checkbox"/> Other (Specify):

**Note: X-ray films must be obtained from Radiology Dept.**

**To be completed by the patient or personal representative:**

I hereby authorize the use or disclosure of my protected health information as described above.

This authorization is voluntary. I understand that ability to obtain treatment will not be affected if I do not sign the form, unless that treatment is for a fitness-for-duty evaluation or a research-related treatment.

I understand that if the organization authorized to receive the information is not required to comply with the federal privacy protection regulations, then such information may be re-disclosed and will no longer be protected.

I understand that I have a right to revoke this authorization by sending written notifications to:

**Alexander Orthopaedic Associates 12416 66<sup>th</sup> Street No Suite A Largo, FL. 33773**

Any revocation will not affect disclosures made prior to Alexander Orthopaedic Associates receipt or knowledge of the revocation.

**I understand that I have a right to inspect and receive a copy of the information described on this form.**

Signature of patient or patient's representative/Power of Attorney \_\_\_\_\_

Printed name of patient's representative/Power of Attorney \_\_\_\_\_

Relationship to the patient:

Date: \_\_\_\_\_

Expiration Date of this Authorization: **One Year**

Alexander Orthopaedic Associates  
Patient Authorization Form

**HIPPA Privacy Notice**

I have received and read a copy of Alexander Orthopaedic Associates Notice of Privacy Practices (Notice).

*By initialing I have read and understand the above* \_\_\_\_\_

**Authorization to Release Information**

I consent to the use or disclosure of my protected health information by Alexander Orthopaedic Associates (AOA) for the purpose of diagnosing or providing treatment to me, obtaining payment for my Health care bills or to conduct health care operations of AOA. As mentioned in (sections I, II, III, V) of the Notice.

*By initialing I have read and understand the above* \_\_\_\_\_

**AOA Disclosures**

I acknowledge that I have been notified that some or all of the providers at AOA may or may not carry Medical Malpractice Insurance. I also acknowledge that I have been notified that the providers at AOA may be involved in education, research, development, and/ or consulting with regards to Orthopaedic products and the Orthopaedic industry; therefore, the providers may benefit directly or indirectly from such educational, research, development, and or consulting relationships. The above does not conflict with my best interest as a patient at AOA. I desire to enter into a doctor-patient relationship with a provider at AOA. As mentioned in (section VI) the Notice.

*By initialing I have read and understand the above* \_\_\_\_\_

**Financial Agreement & Payment Policy**

I understand that I am financially responsible for services rendered by AOA providers. I also understand that few insurance carriers cover all costs for services rendered. AOA will submit claims to your insurance carrier. I will be responsible for the balance on my account that my insurance company does not cover. I will pay any co-payments, co-insurance, and deductibles at the time of service at AOA. As mentioned in (section VII, VIII) in the Notice.

*By initialing I have read and understand the above* \_\_\_\_\_

**Authorization for treatment**

Throughout your treatment at AOA the medical providers may order diagnostic testing (lab work, bone scan's, x-rays, MRI's, CT scans... etc) that will help determine your diagnosis and future treatment. Failure to schedule or obtain the recommended diagnostic studies or failure to schedule a follow up visit in a timely manner to review the diagnostic studies and discuss the results will constitute as a breach of our recommendations. AOA employees and medical providers will not be held accountable for your lack of responsibility and purposeful disregard of our medical recommendations. As mentioned in (section IX) in the Notice.

*By initialing I have read and understand the above* \_\_\_\_\_

I hereby authorize the medical staff of AOA to render medical services and treatments as deemed necessary. I understand that failure to comply with our medical recommendations is against medical advice. (AMA)

*By initialing I have read and understand the above* \_\_\_\_\_

*By signing, I have read, understand and agree to comply with AOA policies so noted in the Notice of Privacy Practices (Notice).*

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_

*If patient is a minor (under 18):*

Minor's Name \_\_\_\_\_ Guardian's Name (printed) \_\_\_\_\_

Signature \_\_\_\_\_ Relationship \_\_\_\_\_ Date \_\_\_\_\_

# Consent for the Release of Protected Health Information to Personal Representatives

I, \_\_\_\_\_, give my written consent for Alexander Orthopaedic Associates to share information regarding my protected health information and care to the following listed persons: I understand that these persons will be treated as personal representatives of myself.

## Personal Representatives that Alexander Orthopaedic Associates may share my Protected Health Information with:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

**\_\_\_\_\_ Do not discuss my Protected Health Information with anyone other than myself at any time.**

Alexander Orthopaedic Associates may leave a message:

At Home \_\_\_\_\_ At Work \_\_\_\_\_

Patients' Signature \_\_\_\_\_ Date: \_\_\_\_\_

**Alexander Orthopaedic Associates**  
**Form Fee Agreement**

Please note: The completion of informational/insurance forms represents an administrative service to our patients above and beyond the provision of medical care. Recent changes in health care have resulted in the tremendous increase in the volume of information requests to our practice. The time and effort involved in providing this detailed information results in significant costs, especially when multiplied over the large number of patients our practice serves. The refusal of insurance companies and requesting agencies to cover the costs requires us to institute a policy of charges for the completion of the forms as follows:

NO Charge:

- Workers Compensation requested Disability and Work Status forms
- Auto Insurance Carrier requests for Work Status and Treatment Plans

\$15.00:

- Disabled Parking Applications

\$35.00/ form:

- Credit Card deferment forms
- Private Disability Insurance Forms
- School Educational Disability or Limitation Forms

\$35.00/form

- Family Medical Leave Act (FMLA) forms

\$150.00- \$300.00

- For completion of any dictated letter describing medical care and limitations
- For any narrative report detailing diagnosis, treatment, and future medical care including work capacity statements. Functional Capacity Evaluation testing may be necessary prior to, or in addition to the narrative report. The fee for the FCE test is determined by the facility that the testing is completed at.

*I have read and understand the above. By signing I agree to comply with the Form Fee policy of AOA. Fees subject to change without notice.*

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Patient Name (printed)

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Signature

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Date

# ALEXANDER ORTHOPAEDIC ASSOCIATES

## HISTORY & PHYSICAL

Room # \_\_\_\_\_  
Provider \_\_\_\_\_  
X-ray taken \_\_\_\_\_  
XR/MRI brought yes no  
Facility \_\_\_\_\_  
(for office use only)

TODAY'S DATE: \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_

(please circle): **M** **F** Right handed Left handed **HEIGHT:** \_\_\_\_\_ **WEIGHT:** \_\_\_\_\_ **BLOOD PRESSURE:** \_\_\_\_\_

**RACE/ETHNICITY** (please circle): **WHITE** **HISPANIC** **AFRICAN AMERICAN** **PACIFIC ISLANDER** **OTHER** \_\_\_\_\_

**PRIMARY CARE** \_\_\_\_\_

**PREFERRED LANGUAGE** (please circle): **ENGLISH** **SPANISH** **OTHER** \_\_\_\_\_

**TODAYS CHIEF COMPLAINT** (what body part are you seeking treatment for) \_\_\_\_\_  right  left

**HISTORY OF PRESENT ILLNESS OR INJURY** (when and how did it happen):

### **EXACT DATE PAIN BEGAN OR INJURY OCCURRED** \_\_\_\_\_

**HOW WERE YOU INJURED?**  IN A SPORT  ACCIDENT  AUTO ACCIDENT  NEITHER

**WERE YOU INJURED AT WORK?**  YES  NO **IF YES, WHAT DATE WERE YOU INJURED?** \_\_\_\_\_

**HOW LONG HAVE YOUR SYMPTOMS BEEN PRESENT?** \_\_\_\_\_

**ON A SCALE OF 1-10, HOW SEVERE IS YOUR PAIN?** \_\_\_\_\_

**WHAT MAKES YOUR SYMPTOMS WORSE?** \_\_\_\_\_

**WHAT MAKES YOUR SYMPTOMS BETTER?** \_\_\_\_\_

**PREVIOUS INJURY TO THIS AREA:** (please circle) **Y** **N**

If yes, explain:

**CURRENT MEDICATIONS** (name, strength and dose):

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

4. \_\_\_\_\_ 5. \_\_\_\_\_ 6. \_\_\_\_\_

7. \_\_\_\_\_ 8. \_\_\_\_\_ 9. \_\_\_\_\_

**PAST MEDICAL HISTORY:** (please check all that apply)

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Arthritis                      | <input type="checkbox"/> Heart Attack           | <input type="checkbox"/> Osteoporosis         |
| <input type="checkbox"/> Asthma                         | <input type="checkbox"/> Hepatitis A, B, or C   | <input type="checkbox"/> Pacemaker            |
| <input type="checkbox"/> Bleeding Disorders/Blood Clots | <input type="checkbox"/> High Blood Pressure    | <input type="checkbox"/> Renal Disease        |
| <input type="checkbox"/> Cancer                         | <input type="checkbox"/> High Cholesterol       | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> COPD                           | <input type="checkbox"/> HIV/AIDS               | <input type="checkbox"/> Stroke               |
| <input type="checkbox"/> Diabetes                       | <input type="checkbox"/> Liver Disease          | <input type="checkbox"/> Thyroid Disease      |
| <input type="checkbox"/> GERD                           | <input type="checkbox"/> Neurological Disorders |   |
| <input type="checkbox"/> GI Disorders                   | <input type="checkbox"/> Other                  |   |

PATIENT NAME: \_\_\_\_\_

ALLERGIES (please circle): Aspirin Codeine Latex Penicillin Sulfa None Other: \_\_\_\_\_

Reaction: \_\_\_\_\_

LIST ALL PREVIOUS HOSPITALIZATIONS AND/OR SURGERIES:  NONE

1. \_\_\_\_\_ YEAR \_\_\_\_\_
2. \_\_\_\_\_ YEAR \_\_\_\_\_
3. \_\_\_\_\_ YEAR \_\_\_\_\_
4. \_\_\_\_\_ YEAR \_\_\_\_\_
5. \_\_\_\_\_ YEAR \_\_\_\_\_

### FAMILY HISTORY

Have any direct relatives had any of the following disorders? If so, list your relative

- Diabetes \_\_\_\_\_ High Blood Pressure \_\_\_\_\_ Rheumatoid Arthritis \_\_\_\_\_  
Difficulty with anesthesia \_\_\_\_\_ Bleeding Problems \_\_\_\_\_ None known

SOCIAL HISTORY (please circle): Smoking Qty \_\_\_\_\_ Drinking Qty \_\_\_\_\_ Drugs Type/Qty \_\_\_\_\_

MARITAL STATUS (please circle): Single Married Divorced Widow Separated Student

EMPLOYMENT STATUS (please circle): Employed Unemployed Disabled Retired Occupation \_\_\_\_\_

### REVIEW OF SYSTEMS

Have you ever had any of these symptoms? If no, mark NONE

NONE YEAR Details/Comments

- |                             |  |   |   |                          |       |       |
|-----------------------------|--|---|---|--------------------------|-------|-------|
| 1. GI                       | <input type="checkbox"/> Heartburn, Ulcers               | <input type="checkbox"/> Nausea, Vomiting         | <input type="checkbox"/> Blood in Stool                             | <input type="checkbox"/> | _____ | _____ |
| 2. ENDO                     | <input type="checkbox"/> Thyroid Disease                 | <input type="checkbox"/> Heat or Cold Intolerance |   | <input type="checkbox"/> | _____ | _____ |
| 3. CON                      | <input type="checkbox"/> Weight Loss                     | <input type="checkbox"/> Loss of Appetite         | <input type="checkbox"/> Fatigue                                    | <input type="checkbox"/> | _____ | _____ |
| 4. EYE                      | <input type="checkbox"/> Blurred Vision                  | <input type="checkbox"/> Double Vision            | <input type="checkbox"/> Vision Loss                                | <input type="checkbox"/> | _____ | _____ |
| 5. ENT                      | <input type="checkbox"/> Hearing Loss                    | <input type="checkbox"/> Hoarseness               | <input type="checkbox"/> Trouble Swallowing                         | <input type="checkbox"/> | _____ | _____ |
| 6. CV                       | <input type="checkbox"/> Chest Pain                      | <input type="checkbox"/> Palpitations             |   | <input type="checkbox"/> | _____ | _____ |
| 7. RS                       | <input type="checkbox"/> Chronic Cough                   | <input type="checkbox"/> Pneumonia                | <input type="checkbox"/> Shortness of Breath                        | <input type="checkbox"/> | _____ | _____ |
| 8. GU                       | <input type="checkbox"/> Painful Urination               | <input type="checkbox"/> Blood in Urine           | <input type="checkbox"/> Kidney Problems                            | <input type="checkbox"/> | _____ | _____ |
| 9. SK                       | <input type="checkbox"/> Frequent Rashes                 | <input type="checkbox"/> Skin Ulcers              | <input type="checkbox"/> Lumps <input type="checkbox"/> Psoriasis   | <input type="checkbox"/> | _____ | _____ |
| 10. NEU                     | <input type="checkbox"/> Headaches                       | <input type="checkbox"/> Dizziness                | <input type="checkbox"/> Seizures <input type="checkbox"/> Numbness | <input type="checkbox"/> | _____ | _____ |
| 11. PSY                     | <input type="checkbox"/> Depression/Anxiety              | <input type="checkbox"/> Drug/Alcohol Addiction   | <input type="checkbox"/> Sleep Disorder                             | <input type="checkbox"/> | _____ | _____ |
| 12. HEM                     | <input type="checkbox"/> Easy Bleeding                   | <input type="checkbox"/> Easy Bruising            | <input type="checkbox"/> Anemia                                     | <input type="checkbox"/> | _____ | _____ |
| 13. Are you HIV Positive?   |  |   | <input type="checkbox"/> Yes <input type="checkbox"/> No            |                          |       |       |
|                             | Have you ever had Hepatitis A, B, or C?                  |   | <input type="checkbox"/> Yes <input type="checkbox"/> No            | If yes what type? _____  |       |       |
| 14. Are you pregnant?       | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |   |                          |       |       |
| 15. Are you Claustrophobic? | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |   |                          |       |       |

PHARMACY NAME \_\_\_\_\_

ADDRESS/CROSS STREETS \_\_\_\_\_

PHONE# \_\_\_\_\_

## Patient Assessment

The physicians at Alexander Orthopaedic Associates are concerned about your orthopaedic health and want to make sure that we are evaluating those factors which may impact your orthopaedic wellbeing. The following questions are intended to give the physicians at Alexander Orthopaedic Associates information about your general health.

**Please circle the correct answer or fill in the blanks.**

1. What is your height \_\_\_\_\_ weight \_\_\_\_\_ Prefer not to answer \_\_\_\_\_
2. Have you had a Bone Density Study (also known as a Dexa scan) for osteoporosis at least once since age 60?  
Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes, in what year did you have the most recent Bone Density Study? \_\_\_\_\_
3. Have you been on medicine to treat osteoporosis? Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes, has it been prescribed within 12 months? Yes \_\_\_\_\_ No \_\_\_\_\_  
What medicine are you taking to treat your osteoporosis? \_\_\_\_\_
4. Do you take Calcium and Vitamin D? Yes \_\_\_\_\_ No \_\_\_\_\_
5. Have you ever had a fracture of your arm, hip, or spine? Yes \_\_\_\_\_ No \_\_\_\_\_
6. Have you fallen more than twice or fallen and hurt yourself in the past year? Yes \_\_\_\_\_ No \_\_\_\_\_
7. Have you had the influenza vaccination for the current flu season? Yes \_\_\_\_\_ No \_\_\_\_\_
8. Have you ever had the pneumococcal vaccine? Yes \_\_\_\_\_ No \_\_\_\_\_
9. Do you have an Advanced Care Plan? Yes \_\_\_\_\_ No \_\_\_\_\_
10. Have you used or smoked tobacco products in the last 24 months? Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes, are you a tobacco smoker? Yes \_\_\_\_\_ No \_\_\_\_\_
11. Do you consume alcoholic beverages? Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes, how much per setting? \_\_\_\_\_ Per week? \_\_\_\_\_

Please understand that smoking and consuming alcoholic beverages can impair your general health as well as your orthopaedic health.

Are you interested in quitting? Yes \_\_\_\_\_ No \_\_\_\_\_

Print name: \_\_\_\_\_

Patient signature: \_\_\_\_\_

Date: \_\_\_\_\_

# Alexander Orthopaedic Associates

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2438 9<sup>th</sup> Street North, Ste. A St. Petersburg, FL 33704  
2114 Seven Springs Blvd. New Port Richey, FL 34655  
1325 Belcher Road Palm Harbor, FL 34683  
(P) 727-547-4700 (F) 727-394-8661

## CONSENT FOR TRANSFER OF BIOLOGICAL SPECIMEN

Florida law (Section 817.5655, Florida Statutes) prohibits the sale or transfer of a person's biological specimen from which DNA can be extracted to a third party without the express consent of such person.

During the course of your care at Alexander Orthopaedic Associates, it may be medically necessary to obtain a blood, urine, stool, tissue or other type of biological specimen for analysis. This analysis **will not** involve the examination of your DNA to identify the presence and composition of genes in your body. After the analysis has been performed and the sample is no longer needed, it will be stored as medical waste and then transferred to a third party for disposal in accordance with all local, state and federal requirements.

It may also be the case that a biological specimen (such as blood, urine, hair, bodily fluids, etc.) from you may be deposited on medical instruments, bedding, clothing or other objects. These objects may then be transferred to a third party for cleaning or disposal.

By signing this document, you affirmatively state that it is your intentional decision to consent to the transfer of any and all biological specimens collected by or deposited with Alexander Orthopaedic Associates to a third party as set forth above. This consent does not authorize the sale or transfer of a biological specimen for the purpose of DNA analysis.

Signature of Patient: \_\_\_\_\_

Printed Name of Patient: \_\_\_\_\_

Date: \_\_\_\_\_